

Predict.fun - BNB Chain prediction market with yield bearing position

Pre-TGE research note | Research date: 7 Oct 2026 | Not financial advice

1) Goal

Predict.fun is building a capital-efficient prediction market where collateral can earn yield while positions remain open. It now covers politics, sports, crypto and short-duration stock/crypto markets. The product has already processed **\$6B+ cumulative volume** and is Binance's official prediction-market provider.

2) Tokenomics / Airdrop

No official supply, ticker, allocation or vesting has been published yet. Predict Points (PP) are earned through trading, liquidity provision and holding positions. For valuation only, assume **390M PP + 8% of token supply allocated to points holders** (our likely-case estimate, not confirmed).

Assumption / FDV	Estimated value
Total token supply	1B tokens (assumption)
Airdrop allocation	8% = 80M tokens (assumption)
Total Predict Points	390M PP
Estimated conversion	~0.205 token per PP
At \$500M FDV	~\$0.103 per PP
At \$800M FDV	~\$0.164 per PP
At \$1B FDV	~\$0.205 per PP

Important: 8% and 390M PP are scenario assumptions, not confirmed tokenomics. Polymarket FDV markets show traders pricing the probability of Predict.fun launching above the **\$800M and \$1B FDV thresholds**; this is market speculation, not an official valuation.

3) TGE / Unlocks

Founder Dingaling has said "**weeks, not months**" after Predict teased the token launch, so TGE appears close. Supply, snapshot, points conversion, circulating float and team/investor cliffs remain unknown; calculations are estimates.

4) Team + Backing

Founder: **Ding (Dingaling)**. Predict was backed by **YZi Labs**, followed by a strategic round with **YZi Labs + Susquehanna Crypto**; Susquehanna also provides liquidity support. Predict acquired **Probable** in March 2026. Predict.fun describes Ding as formerly Head of Research at Binance and a founder of **PancakeSwap**, supporting the thesis that Predict could become an important Binance/BNB ecosystem play in prediction markets.

5) Tech / Verification

Live BNB Chain contracts, public SDK/API, **Chainlink**-powered fast markets and yield-bearing collateral via **Venus Protocol**.

6) Key Risks

PP-to-token conversion could disappoint; points farming may create immediate TGE sell pressure; dependence on BNB/Binance distribution; oracle/resolution and smart-contract risk, particularly through Venus; heavy competition from **Polymarket** and **Kalshi**; and prediction markets may develop strong winner-takes-most network effects.

Disclosure

Hold a small amount of Predict Points. No token allocation, paid promotion or deal with the project.

Sources & reference links

[Predict: Stock markets + Chainlink](#)

[Predict: Probable acquisition](#)

[Binance: Predict.fun integration](#)

[Predict deployed contracts](#)

[Bitbase / Odaily: TGE + point value](#)

[Predict: YZi + Susquehanna funding](#)

[Predict: Founder / yield / Venus / UMA](#)

[Predict developer API / SDK](#)

[Polymarket: Predict.fun FDV market](#)

Airdrop allocation, total supply and PP conversion remain unconfirmed until official tokenomics are published.