

ClickShift (\$SHIFT) — Pre-TGE Research Dossier

Researcher: diego015675 | Primary-source review

Project

ClickShift is building a Solana-focused DeFi intelligence and payments stack. Its live products include trading intelligence and ClickBot, while the roadmap expands toward AI-agent infrastructure, multichain off-ramping and payment rails. The current official roadmap places the \$SHIFT TGE in Q4 2026, so the token remains pre-TGE.

Tokenomics

Allocation	Share	Release / notes
Community & Traders	40%	Quarterly, points-based rewards
Ecosystem & Grants	20%	DAO-governed release over 2 years
Core Team	15%	12-month cliff + 24-month linear vesting
Liquidity	10%	Seeded at TGE; locked 6 months; protocol-owned
Strategic Partners	10%	Milestone-based; negotiated terms
Treasury	5%	Multisig; locked 18 months

Fixed max supply is 1B SHIFT with no minting after genesis. No official TGE price is published in the reviewed token paper, so a defensible current FDV cannot be calculated. Any pre-launch FDV would therefore be hypothetical rather than an official valuation.

Unlock & Dilution

The main dilution channels are community rewards, ecosystem releases, team vesting, strategic-partner unlocks and TGE liquidity. Team tokens have a 12-month cliff, reducing immediate insider supply, but strategic-partner terms are milestone-based rather than governed by one public time schedule. Community rewards are deliberately recurring, so circulating supply should expand after launch even without team unlocks.

Verification Signals

The strongest first-party verification signal is that ClickShift already operates products rather than presenting only a token concept. Official pages describe live ClickBot/DeFi functionality and publish product and roadmap metrics. However, several website pages are not fully synchronized: the main site and ClickBot page still reference a Q3 2026 TGE, while the newer roadmap states Q4 2026. This inconsistency should be treated as a documentation/execution warning rather than ignored.

Key Risks

- Execution risk: the roadmap is ambitious and includes token launch, AI-agent infrastructure, payments and multichain expansion.
- Smart-contract risk: the token paper states independent audits are planned before TGE; planned audits are not the same as completed audits.
- Dilution risk: 40% community rewards and 20% ecosystem allocation create substantial future supply; partner unlock timing is not fully predictable.
- Governance risk: the core team initially retains a security veto, with decentralization planned over 24 months.
- Documentation risk: official pages currently disagree on the TGE quarter.
- Regulatory/execution exposure: the project combines crypto trading tools, token incentives and fiat/payment ambitions across multiple jurisdictions.

Conclusion

ClickShift has stronger product evidence than many pre-TGE projects and publishes unusually detailed token allocation and vesting information. The main diligence issue is not a hidden private-sale cliff but whether product growth, audits and execution can keep pace with a broad roadmap while recurring community/ecosystem emissions expand circulating supply. The conflicting official TGE dates should be resolved before treating the launch schedule as firm.

Disclosure

No \$SHIFT position or compensation from ClickShift is represented in this dossier.

Primary Sources

ClickShift \$SHIFT Whitepaper: api.clickshift.io/shift/
ClickShift Roadmap: clickshift.io/roadmap
ClickShift official site: clickshift.io/
ClickShift developer docs: clickshift.io/docs