



Project Research Dossier

Dataline (ex-Tearline)

Pre-TGE data layer for AI agents. Written from public, primary sources only; every claim has a link.

Author

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Sources checked

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Status

No token, no public raise found

1. Problem / question

Is Dataline a project worth tracking before any token exists, and what would have to be true for a future token to be fairly priced? Dataline sells "execution-grade" market data to AI agents: one schema across exchanges, chains and prediction markets, with a confidence score attached to every response so an agent can refuse to act on bad data.

2. Data & evidence (primary sources)

CLAIM	WHAT THE SOURCE SAYS	SOURCE
What it builds	Dataline Data (data layer), FlowAgent (LangGraph orchestration), GhostDriver (browser execution), ChatPilot (Telegram agent)	dataline.xyz
Rebrand	Tearline rebranded to Dataline on 13 May 2026	Press release, 13 May 2026 (aijourn.com / accessnewswire)
Traction	19.4M+ on-chain transactions, 96.4% execution success rate, 2.5M+ agent interactions via ChatPilot	Press release; dataline.xyz
Live chains	"3 live chains · BNB · Sui · TON"	dataline.xyz
Coverage	22+ live sources incl. Hyperliquid, Polymarket, major DEXs, Kalshi, Manifold	dataline.xyz
Latency	P50 ~87 ms cached, ~250 ms fresh aggregation, streaming <30 ms	dataline.xyz
Pricing	Free tier 500 calls; from \$19/month; per-call USDC via x402	dataline.xyz
Backers	Google for Startups Cloud Program; BNB Chain ecosystem partner; BNB AI Hack 2025 winner. No round size disclosed	dataline.xyz
Community	"334.8K global community" (site); Republic lists Dataline with 334,800 members	dataline.xyz ; republic.legion.cc
Token	No ticker, supply, TGE date or allocation table published. Tearline ran a Points Program described as a reference for a future TGE airdrop	Tearline Telegram channel (t.me/s/tearline_news); dataline.xyz

3. Interpretation

- **Real product, early distribution.** Usage numbers and a paid tier exist before any token, which is the right order. The traction figures are self-reported; I found no independent dashboard (Dune, explorer) to verify the 19.4M transactions.
- **The core claim is inconsistent across Dataline's own materials.** The May 2026 release defines confidence as "agreement × source reliability × freshness" on a **0–1** scale. The Republic education module (sourced from Dataline) describes a **0–100** score as a weighted sum: freshness 40%, reliability 30%, cross-validation 20%, completeness 10%. Chains also differ: site = BNB, Sui, TON; module = BSC, Solana, Ethereum, Sui, TON. Either the model changed after the rebrand or the docs are out of sync. A buyer should ask which one is live.
- **Tokenomics: unmodelable today.** FDV, circulating supply, cliffs, team/investor allocations and emissions are not published, so dilution risk cannot be priced. The points programme implies an airdrop allocation that will be sold by some recipients at TGE.

4. Unlock & dilution checklist for when a token appears

CHECK	GREEN FLAG	RED FLAG
FDV vs circulating at TGE	Circulating $\geq$ 15–20% with FDV close to comparable data/AI infra	High FDV on thin float
Team & investor vesting	12-month cliff + linear	Unlocks inside the first 90–180 days
Airdrop from points	Size disclosed, partial vesting	Large 100% unlocked airdrop at TGE
Token utility	Pays for queries (the x402 / per-call flow already exists)	Governance-only token unrelated to API revenue

5. Key risks

- **Team verification:** no named team on the site or in the release. Before any sale: identities, prior roles, GitHub activity.
- **Technical:** no public GitHub, audit or third-party latency benchmark found. Confidence-score methodology is described two different ways (see §3).
- **Competition:** established oracle and data providers can add confidence metadata; the moat is breadth + agent tooling, not the score itself.
- **Regulatory:** aggregating prediction-market data (Kalshi, Polymarket) for automated execution can touch jurisdiction limits for end users.

6. Conclusion & rating

Watchlist, not yet investable. Product and usage are ahead of most pre-TGE AI projects, but nothing about the token can be modelled and the team is not public. Rating: **6 / 10 on product, n/a on tokenomics**. Re-rate when a tokenomics document, vesting schedule, team page and an audit are published. Constraint check: no public raise, no active ICO/TGE found; no public launchpad commitment found as of 30 Sep 2026.

7. Disclosures

Position: **no position** (no token exists). Incentives: I completed the Dataline Republic quest (+75 VP) and received a DataLine crate in The Republic. No payment or partnership with Dataline. Not financial advice. Sources: dataline.xyz · aijourn.com/tearline-rebrands-to-dataline-the-data-lifeline-for-autonomous-ai-agents · t.me/s/tearline_news · republic.legion.cc (Dataline Intro module).