

Project Research Dossier: Axis Robotics (\$AXIS)

Author: ultraaaze (The Republic) | Date: Sep 30, 2026 | Status: Public Sale Sep 21–28, 2026 (\$1M Raise Target via Sonar)

BOTTOM LINE

Axis Robotics has raised \$12M in private funding from institutional backers (including 10K Ventures) to develop distributed compute and synthetic data infrastructure for training physical AI and robotics in simulation. Key risks include: (1) valuation sensitivity around the \$0.10 public sale price (\$1M raise for 10M \$AXIS), (2) competitive pressure from centralized simulation platforms like NVIDIA Omniverse, and (3) a supply cliff at Month 6 when linear unlocks begin expanding the circulating float beyond the initial 10% TGE allocation.

1. What it builds and why it matters

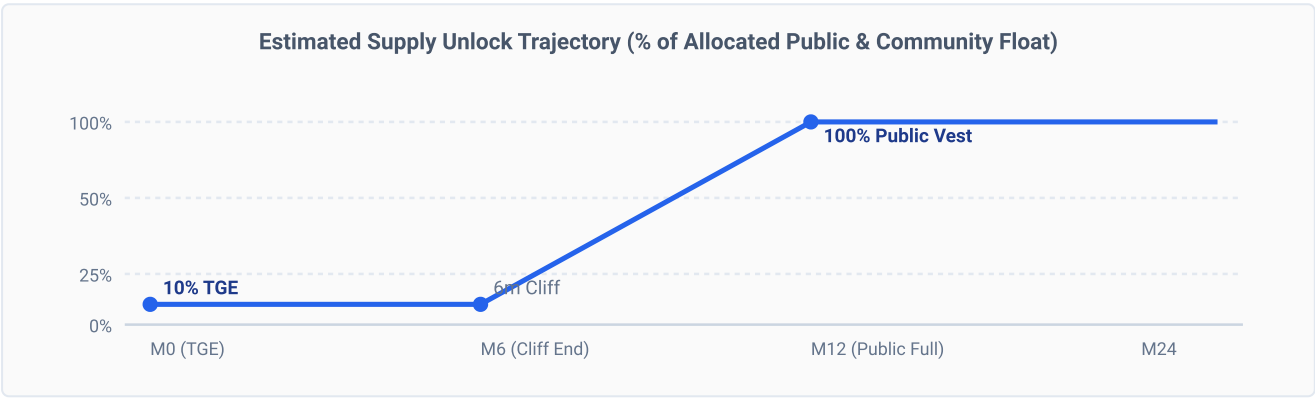
- Distributed Physical AI Infrastructure:** Axis Robotics provides a decentralized data engine and compute network tailored for training embodied AI models and robotic agents within high-fidelity virtual simulations.
- Synthetic Data Pipeline:** By scaling simulation environments horizontally across distributed nodes, Axis addresses the primary bottleneck in physical robotics: the scarcity and expense of real-world physical training data.
- Public Sale & Raise Structure:** Conducting a \$1M public auction on the Sonar platform (Sep 21–28, 2026) at \$0.10/token, representing 10M \$AXIS tokens.
- Why it matters:** Bridging the "sim-to-real" gap requires millions of parallel simulation hours. Decentralizing this compute layer lowers capital expenditures for spatial AI builders while rewarding node operators.

2. Tokenomics & Capital Raise

Bucket	Share / Allocation	Unlock Terms	Key Entities
Private Sale	\$12M Raised	Custom VC Vesting (12-mo lock, then 36-mo linear)	10K Ventures, Institutional Backers
Public Auction (Sonar)	10M \$AXIS (\$1M Hardcap)	10% unlocked at TGE, 6-mo cliff, 6-mo linear vesting	Public / Community Participants
Node & Compute Rewards	Ecosystem Reserve	Emitted dynamically based on simulation throughput	Distributed Node Operators
Public Sale Price	\$0.10 per \$AXIS	Fixed auction rate during Sep 21–28 window	Sonar Platform

3. Unlock and Dilution Model

Assumptions: TGE = Month 0. Public sale participants receive 10% liquidity upfront, followed by a 6-month cliff. From Month 6 to Month 12, public tokens vest linearly. Private investor tokens unlock on a separate 12-month cliff.



3. Unlock and Dilution Model (Continued)

Month	Public Unlocked	Market Impact & Flow Analysis
0 (TGE)	10.0%	Initial float is tightly restricted (10% of public sale), mitigating day-one selling pressure.
1–5	10.0%	Cliff period. No new public tokens enter circulation; supply inflation depends solely on node rewards.
6	10.0%	Cliff ends. Linear monthly unlocking begins for public auction buyers (~15% supply unlock per month).
12	100.0%	Public sale allocation fully liquid. Private investor cliff terminates; insider vesting begins.

Read-out: Low day-one float (10%) provides price stability during listing. However, the secondary market must absorb continuous linear emissions from Month 6 onward, requiring demonstrated adoption of the physical AI simulation engine to sustain buy demand.

4. Team & Verification Signals

- **Verifiable On-Chain Fundraising:** Confirmed \$12M private round with active backing from 10K Ventures and seed funds.
- **Public Sale Verification:** \$1M auction allocation verified via Sonar platform infrastructure scheduled for late September 2026.
- **Product Architecture:** Integrates decentralized compute nodes with spatial data rendering pipelines for AI training.
- **Gaps to Monitor:** GitHub code repository access remains restricted to closed beta developers; mainnet node operator requirements are pending final documentation.

5. Key Risks

- **Technical & Execution Risk:** High compute bandwidth requirements for real-time spatial physics simulations across distributed networks.
- **Competition:** Established Web2 simulation suites (NVIDIA Omniverse, Gazebo, Unreal Engine 5) hold deep enterprise dominance.
- **Vesting Cliff Risk:** Concentrated supply unlock starting at Month 6 could create sell pressure if compute utilization growth lags behind emissions.
- **Regulatory Exposure:** Tokenized compute infrastructure and data crowdsourcing models subject to evolving international guidelines.

6. Disclosure

I hold no \$AXIS tokens, no equity in Axis Robotics, and have no commercial arrangement with the project or its investors. This dossier is authored independently for the Legion Republic quest program.

Primary Sources

- [1] Sonar Launchpad: Axis Robotics Public Auction Terms (Sep 21–28, 2026)
- [2] Top7ICO Announcement & Fundraising Records (\$12M Private Raise)
- [3] Axis Robotics Technical Overview: Distributed Spatial AI Data Engine

