

Project Research Dossier

JUMPer (\$JUMP) | Pre-TGE / announced-sale research | 27 September 2026

Status	Token sale	Proposed supply	Decision use
Pre-TGE. Legion shows applications opening 29 Sep 2026, 13:00 UTC.	Legion: \$75M FDV; \$2M target; \$3M hard cap; Q4 2026 TGE.	1,000,000,000 JUMP fixed supply.	Monitor with conditions; disclosed float is incomplete.

1. Project Goal

JUMPer describes itself as a consumer super-app for onchain finance: swaps, bridging, yield, perpetuals, and tokenized assets in one interface. The issuer's Legion investment thesis reports more than **\$41B lifetime volume**, **15% bridging market share**, and **100,000 monthly active users**. Those are issuer claims, not independently audited market data. [1]

The stated product thesis is to turn existing bridge and swap distribution into a wider consumer app. The sale is expected to fund product development, user acquisition, and distribution. The issuer says the company is currently **pre-revenue**; forward revenue figures are forecasts rather than achieved results. [1][3]

2. Tokenomics: What Is Known vs. What Is Not

Allocation bucket	Share / JUMP	Known schedule
Public sale	4.00% / 40.0M	50% at TGE; remaining 50% monthly over four months.
Investors	26.07% / 260.7M	0% at TGE; 50% at month-12 cliff; rest linear to month 24.
Team	14.70% / 147.0M	0% at TGE; 50% at month-24 cliff; rest linear to month 36.
Community	33.33% / 333.3M	Community distribution disclosed; detailed unlock cadence is not disclosed.
Treasury	21.90% / 219.0M	Treasury for growth; detailed unlock cadence is not disclosed.

Sale terms: fixed supply 1B JUMP; FDV \$75M; soft cap \$2M; hard cap \$3M; expected TGE Q4 2026. The implied sale price is **\$0.075/JUMP** (\$75M / 1B), which is a calculation from stated terms and not a live market price. [1]

What remains unknown: a final JUMP contract address, contract-level audit report, and unlock schedules for Community and Treasury. These unknown categories represent **55.23% of supply**, so they prevent a complete circulating-supply or market-cap model. [1][2]

3. Unlock + Dilution Risk

At full subscription, the public-sale allocation releases **20.0M JUMP** at TGE: 2.0% of total supply and roughly **\$1.5M** at the stated \$0.075 price. Investor and Team allocations are fully locked at TGE, which reduces their immediate scheduled contribution to float. [1]

That does **not** establish the total initial float. The Community and Treasury schedules are absent. Any community airdrop or treasury release at TGE could increase circulating supply beyond the known sale tranche. Treat 2.0% as a known minimum from the public sale, not as final circulating supply.

Pre-TGE diligence trigger: confirm live sale status, initial circulating supply, Community/Treasury calendars, token contract, transfer restrictions, and audit scope before relying on an FDV or unlock model.

4. Verification Signals

The strongest verifiable source is the issuer's official Legion data room. It names Marko Jurina (CEO), Octave Mesnard (Head of Product & Data), Sebastien Bramille (Engineering Lead), Arjun Chand (Head of Marketing), and Dean Simcock (Head of Growth). The Legion page also lists Coinfund, Dragonfly, Superscript, and Multicoins as partners. [1][2]

What that verifies: the project's own team, product, sale, allocation, and vesting disclosures. What it does not independently verify: employment history, legal entities, contractual investor terms, final token contract, customer adoption, or audit scope. The issuer's "4x audited" site claim is not a substitute for named report-level evidence. [1][2][4]

The announced public sale is itself a timing signal. As of the research date, applications are scheduled to open on 29 September 2026 at 13:00 UTC; the report must be updated if the round status, terms, or TGE timing changes. [1][2]

5. Key Risks

Risk	Research view
Float / dilution	Community and Treasury—55.23% of supply—have no disclosed unlock calendars. Total initial float and later supply shocks cannot be calculated.
Execution	JUMPer has distribution claims, but the issuer describes the business as pre-revenue. The thesis depends on converting user activity into durable revenue.
Token design	Fees, buybacks, and staking are described as under design, indicative, non-binding, and subject to regulatory review.
Contract / audit	No final JUMP token address or named, versioned token-audit report was verified in the reviewed primary-source set.
Sale / timing	The project has an announced public round and expected Q4 2026 TGE. Sale status, eligibility, and final terms can change.
Legal / regulatory	The official offering materials include jurisdictional and digital-asset risk disclosures. Eligibility and resale constraints require project-specific review. [2]

6. Research Conclusion

JUMPer is stronger than a typical pre-TGE thesis on disclosure: it provides named leadership, sale terms, a fixed 1B supply, a \$75M FDV, and explicit Team/Investor cliffs. The material weakness is the missing schedule for the Community and Treasury buckets, which prevents a credible total-float and dilution model.

Conclusion: monitor with explicit conditions. Re-check the live round, initial circulation, Community/Treasury unlocks, final contract, and report-level audit evidence. Do not treat issuer revenue projections or proposed value-capture mechanisms as realized performance.

Disclosure

Prepared for a rewarded Republic research quest; the author may receive Valor Points if accepted. No JUMP holding or JUMPer compensation has been reported to the author for this report. If the author applies to the sale or acquires JUMP before publication, this disclosure must be updated. This document is research only and does not promise an allocation or financial return.

Primary Sources

[1] Legion, "JUMPer Investment Thesis": <https://legion-static-storage-prod.s3.eu-central-1.amazonaws.com/docs/171995dd-53f9-4c85-90a9-d132a322ebc7>

[2] Legion, "JUMPer" official deal page: <https://app.legion.cc/app/invest/jumper>

[3] JUMPer press release, planned token sale: <https://www.globenewswire.com/news-release/2026/09/22/3366401/0/en/jumper-to-launch-jump-token-sale-on-legion-as-it-spins-out-to-build-the-super-app-for-onchain-finance.html>

[4] JUMPer official site: <https://jumper.xyz/>